Actron Technology

(8255.TT)

Investor Conference

Speakers:

- 吳憲忠 George Wu:President / Spokesperson
- 黃錫欽 Jason Huang:VP & Head of IEBU / Deputy Spokesperson
- 鍾曉瑩 Mia Chung:Special Assistant / Investor Relations

NOV 11, 2026

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Agenda

1. Financial Highlights
2. Global Automobile Sales
3. Q & A

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Statements of Comprehensive Income

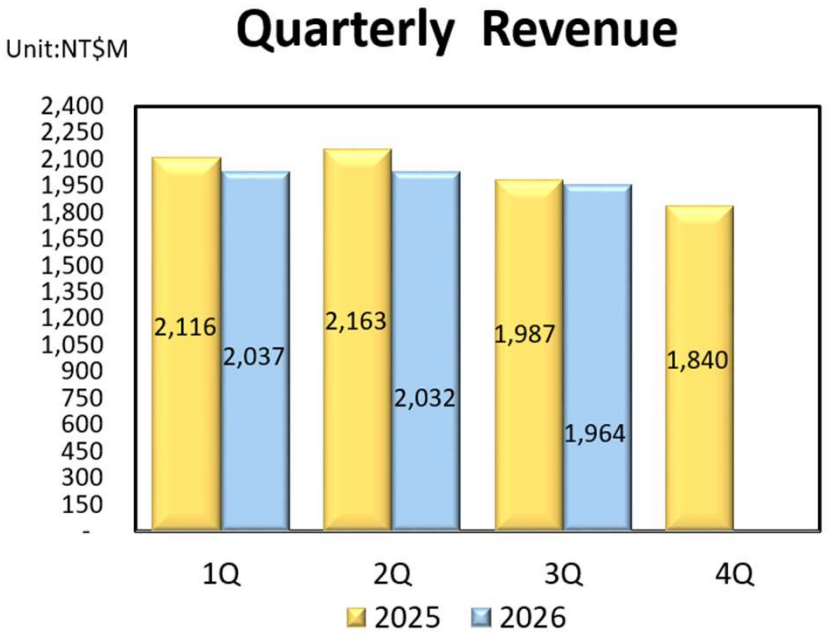
Statements of Comprehensive Income

Amount : NT$ Million	3Q2026		2Q2026		3Q2025		3Q26 Over 2Q26	3Q26 Over 3Q25
	Amount	%	Amount	%	Amount	%	%	%
Net operating revenue	1,964	100	2,032	100	1,987	100	-3.35%	-1.16%
Operating costs	1,435	73	1,484	73	1,508	76	-3.30%	-4.84%
Gross profit	529	27	548	27	479	24	-3.47%	10.44%
Operating expenses	436	22	418	20	405	20	4.31%	7.65%
Operating income	93	5	130	7	74	4	-28.46%	25.68%
Non-operating income and expenses	26	1	27	1	144	7	-3.70%	-81.94%
Profit before tax	119	6	157	8	218	11	-24.20%	-45.41%
Net profit attributable to: Owners of the parent company	139	7	146	7	197	10	-4.79%	-29.44%
EPS(NT$)	1.36		1.44		1.94		-5.56%	-29.90%

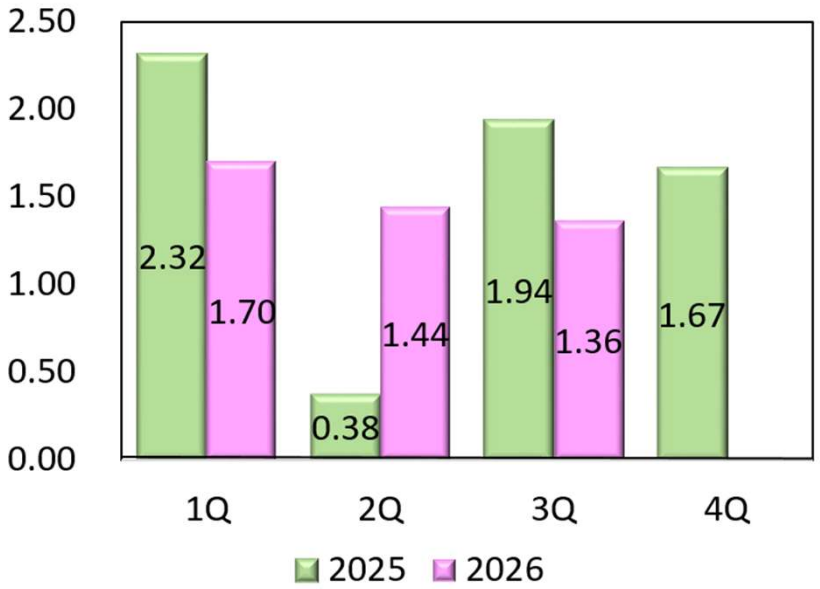
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Financial Highlights

Quarterly Revenue

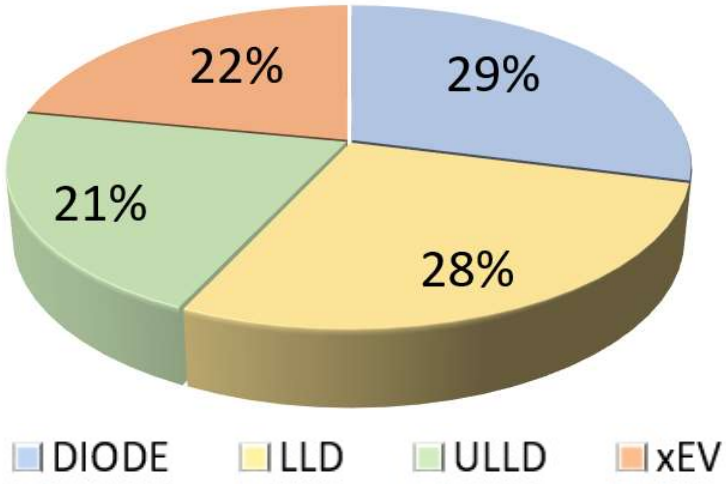


Quarterly EPS

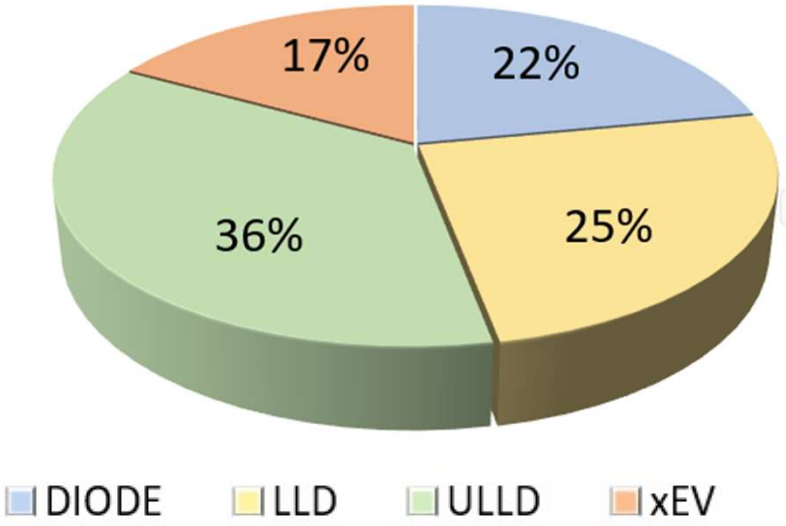


Sales Contribution by Products

2025



2026(F)



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Actron AEBU Business Trends

2027 Outlook: ULLD Leads Growth as Product Mix Shifts

STD DIODE

2026 TREND

→ STABLE

2027 OUTLOOK

↘

Mild Decline

Core automotive rectification business

LLD

2026 TREND

→ STABLE

2027 OUTLOOK

↓

Decline

Lower demand expected in 2027

ULLD

2026 TREND

↗ GROWING

2027 OUTLOOK

↑↑

Strong Growth

Rising ultra-low-loss product adoption

MOSFET MODULE

2026 TREND

→ STABLE

2027 OUTLOOK

↗

Modest Growth

Gradual expansion in xEV applications

ULLD growth and modest MOSFET module gains reshape the portfolio

STD and LLD are expected to decline in 2027

Management's qualitative outlook as of Nov. 10, 2026. Actual performance may differ.

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Global Automotive Market Update

Softer Global Volumes, Diverging Electrification Trends

2026–2027

GLOBAL VEHICLE MARKET

2026E • Oct. monthly forecast

87.9M

↓ **−4.8% YoY**

2027E • Q3 forecast

↗ **89.7M**

Gradual recovery expected

2027 REGIONAL OUTLOOK

New-vehicle sales vs. 2026E

CHINA ↑ **+2.0%**

Domestic passenger cars

UNITED STATES ↑ **+1.9%***

Light vehicles / Apr. forecast

EUROPEAN UNION **Not verified**

EU27 total-sales forecast

JAPAN ↓ **−4.2%***

Light vehicles / Nov. forecast

ELECTRIFICATION

2026E GLOBAL EV SHARE

29%

BEV + PHEV / IEA estimate

EU BEV share: 22.7%

Jan.–Sep. 2026 registrations

US hybrid share: 15.7%

Jan.–Oct. 2026 light-vehicle sales

*YoY calculated. Forecast dates/scopes differ.

2026 ↓ Volume Pressure 2027 ↗ Gradual Recovery

Actron focus: low-loss rectification and automotive power-semiconductor applications

As of Nov. 10, 2026. Sources: GlobalData / MarkLines; CPCA via Reuters (Oct. 26); S&P Ratings (Apr. 13); GlobalData (Nov. 9); ACEA; NADA; IEA. EU27 2027 total-sales growth not verified; market definitions differ.

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Actron IEBU: Custom Design Drives Growth

Customer-focused engineering delivers business wins and new opportunities

CUSTOM DESIGN Application Fit → Optimized Devices & Packages

BUSINESS WIN

Digital Camera

Custom IGBT Discrete

Production shipments
and customer expansion

PROJECT WIN

AI Infrastructure Fuel Cell

Custom SiC Module

Customer-specific
power conversion solution

COOPERATION OPPORTUNITIES

SST & CDU

SiC Power Modules

Customer collaboration
for SST / CDU applications

OHT

Custom SiC Module

Automation equipment applications

Air Conditioning

Custom SiC IPM

HVAC customer development

Application Design / Device & Package Optimization / Validation Support

Status as of Nov. 10, 2026. Cooperation opportunities are not confirmed production orders.

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U.S. AI Data Center Market Trends

Strong Demand. More Selective Deployment.

AI INVESTMENT

↑

$45.2B

Microsoft FY27 Q1 CapEx*

Demand Remains Strong

Cloud and AI infrastructure

POWER & PERMITS

!

Timing Risk

Power and approvals constrain sites

Deployment Bottlenecks

Grid access / permits / water

POWER ARCHITECTURE

↗

800V DC

NVIDIA / OCP ecosystem advances

Efficiency & Density

Power conversion / cooling

AI Demand ↑ Deployment Constraints ! Power Efficiency ↑

*Microsoft global CapEx, not U.S.-only investment. Market context only; no Actron project or customer relationship implied.

As of Nov. 10, 2026. Sources: Microsoft; Texas Governor; AP; NVIDIA / OCP. Details in speaker notes.

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Q & A

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