# Actron Technology
## (8255.TT)

# Investor Conference

Speakers:

- 吳憲忠 George Wu: President / Spokesperson
- 黃錫欽 Jason Huang: VP & Head of IEBU / Deputy Spokesperson
- 鍾曉瑩 Mia Chung：Special assistance / Investor Relations

Aug 28 , 2026

# Agenda

1. Financial Highlight
2. Global Automobile Sales
3. Q & A

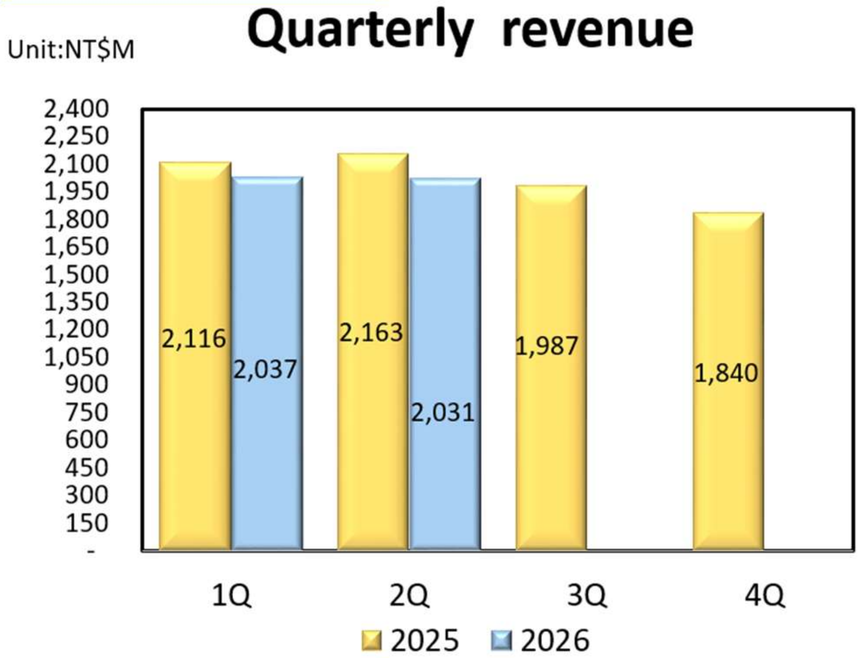
# Statements of Comprehensive Income

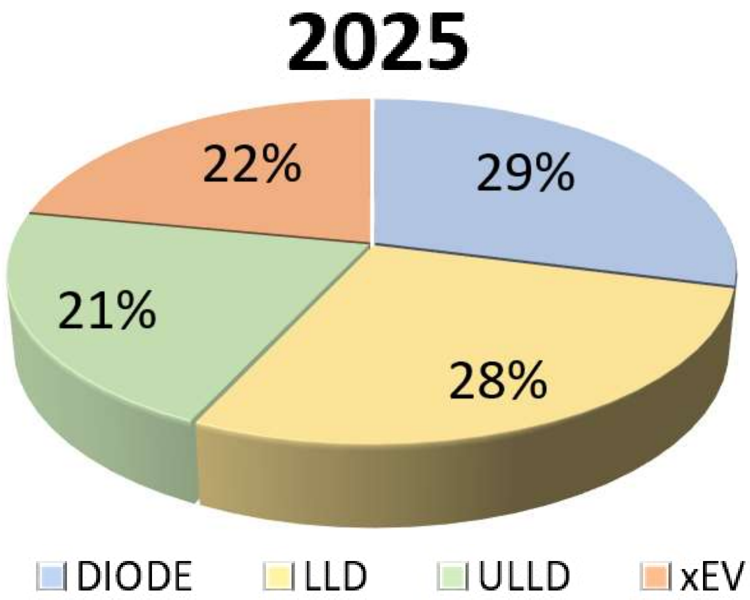
Statements of Comperehensive Income

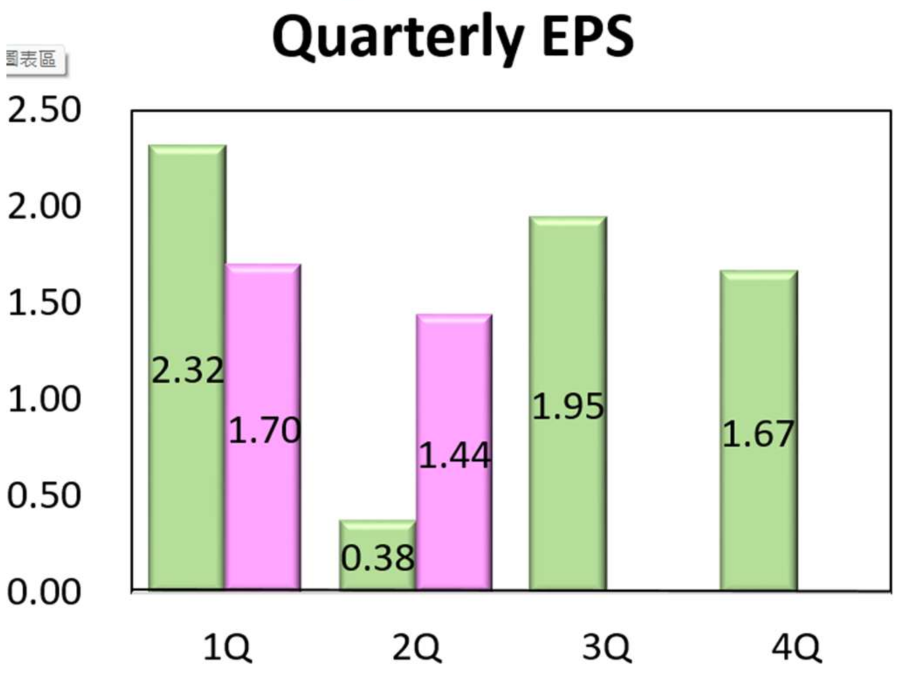
| Amount : NT$ Million | 2Q2026 | | 1Q2026 | | 2Q2025 | | 2Q26 Over 1Q26 | 2Q26 Over 2Q25 |
|---|---|---|---|---|---|---|---|---|
| | Amount | % | Amount | % | Amount | % | % | % |
| Net operating revenue | 2,032 | 100.00 | 2,037 | 100.00 | 2,163 | 100.00 | -0.25% | -6.06% |
| Operating costs | 1,484 | 73.03 | 1,488 | 73.05 | 1,568 | 72.49 | -0.27% | -5.36% |
| Gross profit | 548 | 26.97 | 549 | 26.95 | 595 | 27.51 | -0.18% | -7.90% |
| Operating expenses | 418 | 20.57 | 419 | 20.57 | 362 | 16.74 | -0.24% | 15.47% |
| Operating income | 130 | 6.40 | 130 | 6.38 | 233 | 10.77 | 0.00% | -44.21% |
| Non-operating income and expenses | 27 | 1.33 | 40 | 1.96 | (203) | (9.39) | -32.50% | 113.30% |
| Profit before tax | 157 | 7.73 | 170 | 8.35 | 30 | 1.39 | -7.65% | 423.33% |
| Net profit attributable to: Owners of the parent company | 146 | 7.19 | 173 | 8.49 | 39 | 1.80 | -15.61% | 274.36% |
| EPS(NT$) | 1.44 | | 1.70 | | 0.38 | | -15.29% | 278.95% |

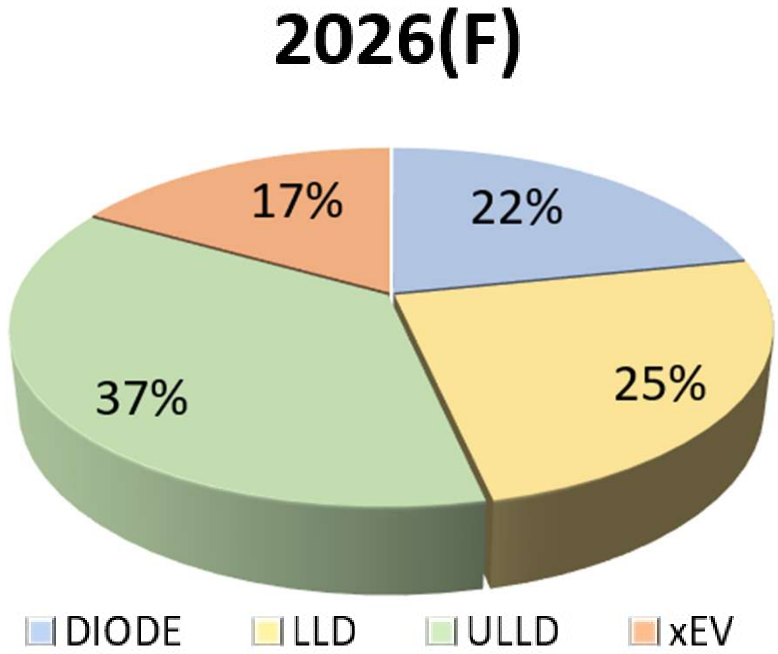
## Financial Highlight

## Sales Contribution by Products



# Actron AEBU –Business Trend

Solid Core Business with a Diversified Automotive Product Portfolio

2026 TREND

### STD DIODE

STABLE →

Core Business Foundation

### LLD

STABLE →

Strong Market Position

### ULLD

GROWING ↗

Increasing Adoption

### xEV MOSFET

STABLE →

Established xEV Platform

PORTFOLIO MESSAGE

**STABLE CORE BUSINESS • GROWING ULLD ADOPTION • ESTABLISHED xEV PLATFORM**

**Strong Automotive Foundation → Diversified Product Portfolio → Sustainable Growth**

Directional business trend only; no customer, volume, revenue or product-mix details disclosed.

# Global Automotive Market Trend

## Near-Term Normalization with Continued Electrification

**2026–2027**

### GLOBAL VEHICLE MARKET

2026E

**89.4M**

Light Vehicles

-2.7% YoY

↓

2027E

**91.6M**

**Market Recovery**

### REGIONAL DYNAMICS

| | | |
|---|---|---|
| **CHINA** | ↓ | Domestic demand soft<br>Exports provide support |
| **EUROPE** | → / ↑ | Resilient demand<br>EV momentum |
| **N. AMERICA** | → | Market resilience<br>Diversified powertrain |
| **ASIA / EMERGING** | ↑ | Selected markets remain positive |

### ELECTRIFICATION

2025 GLOBAL EV SHARE

**25%**

Electric-car sales share

**STRUCTURAL TREND ↑**

China: high EV penetration
Europe: renewed EV growth
Hybrid adoption remains important

**2026 NORMALIZATION → 2027 RECOVERY → CONTINUED ELECTRIFICATION**

Global market recovery and powertrain diversification support long-term automotive semiconductor opportunities.

# Global AI & Power Infrastructure Trend

## AI Infrastructure Driving a New Cycle of Power Electronics Demand

**2026–2027**

**AI DATA CENTER**

**ACCELERATING ↑↑**

Compute Demand ↑ | Power Density ↑↑

**POWER ARCHITECTURE UPGRADE**

| HVDC | PSU | BBU | ESS | INDUSTRIAL |
|---|---|---|---|---|
| ↑↑ | ↑ | ↑ | ↑↑ | ↑ |
| Architecture Transition | Higher Power & Efficiency | Power Reliability | Strong Growth | Electrification & Automation |

**HIGHER VOLTAGE • HIGHER EFFICIENCY • HIGHER POWER DENSITY**

**AI COMPUTE → POWER ARCHITECTURE UPGRADE → STRUCTURAL POWER ELECTRONICS DEMAND**

# Actron IEBU Q3 2026 Key Achievements

Q3 2026

## Key Product & Commercialization Milestones

**01**

**FIRST MP**

**400V IGBT**

First mass-production program launched

**02**

**CUSTOMER VALIDATION**

**3 Power Levels**

10kW / 62.5kW / 175kW SiC module validation

**03**

**PRODUCT PLATFORM**

**15A–50A**

650V SiC IPM platform established

**04**

**TECHNOLOGY EXPANSION**

**650V–3300V**

SiC discrete + module portfolio expanded

**Q3 MILESTONE**

**PRODUCT PLATFORM** — **CUSTOMER VALIDATION** — **FIRST MP**

**Q3 2026: Product platforms established, customer validation advanced, and first mass-production milestone achieved.**

# Actron IEBU Q4 2026 & 2027 Growth Outlook

From First Mass Production to Multi-Platform Growth

**Q4 2026**

COMMERCIALIZATION

**150K pcs**

**IGBT Volume Ramp Target**

**SiC POWER MODULE**

Customer Qualification
→ Toward Design Win

**SiC IPM**

Design-In / Evaluation
→ Build 2027 Pipeline

→

GROWTH BRIDGE

**2027**

**DESIGN WINS • VOLUME RAMP • SCALE-UP**

| | |
|---|---|
| **AI DATA CENTER**<br>BBU / PSU | **ENERGY INFRASTRUCTURE**<br>HVDC / SST |
| **INDUSTRIAL POWER**<br>Power Conversion | **MOTOR DRIVE**<br>HVAC / Automation |

ENABLING TECHNOLOGY

**SiC + IGBT + IPM + Power Module**

**FIRST MP → Q4 VOLUME RAMP → 2027 DESIGN WINS & SCALE-UP**

# Q & A