

Actron Technology

(8255.TT)



2022/Q4 Investor Conference

Speakers:

- 吳憲忠 George Wu: President / Spokesperson
- 黃錫欽 Jason Huang: VP of Sales & Marketing / Deputy Spokesperson
- 鍾曉瑩 Mia Chung : Special assistance / Investor Relations

Dec, 22nd , 2022

Agenda



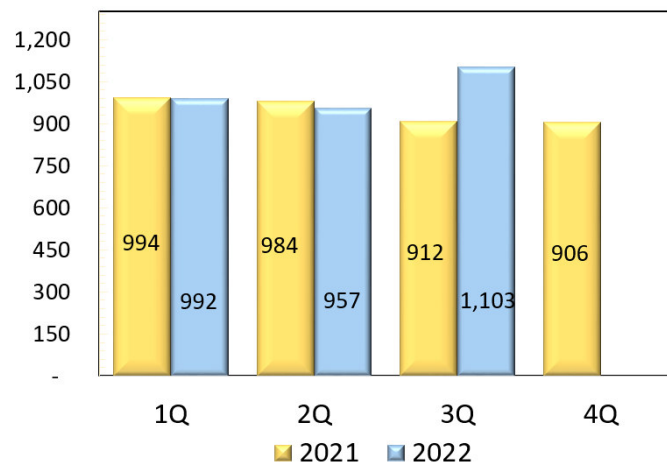
1. 2022 Q3 財務表現
2. 全球新車銷售概況
3. 轉投資公司表現
4. Q & A



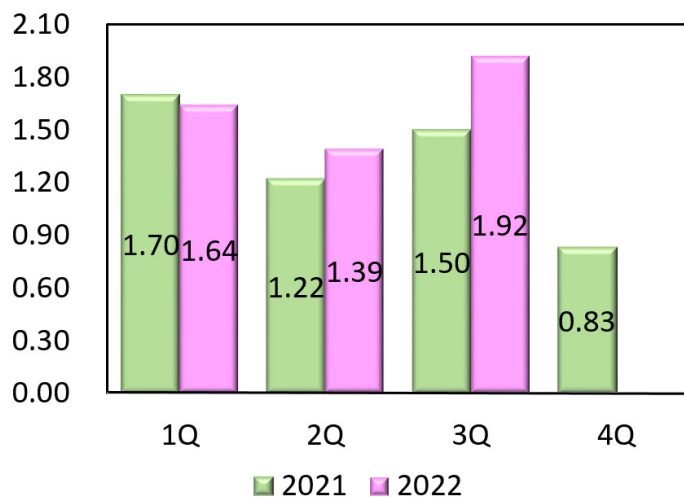
Financial Highlight

Quarterly revenue

Unit:NT\$M

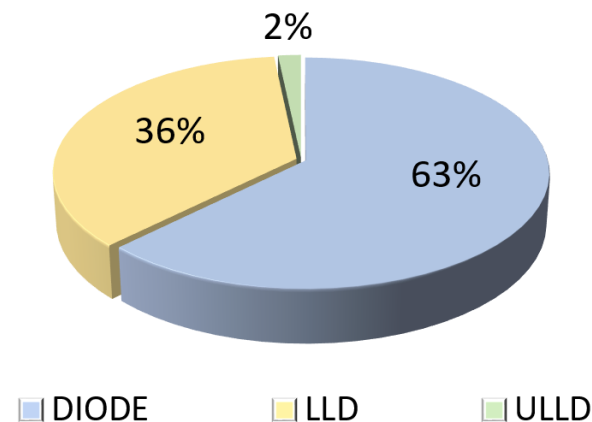


Quarterly EPS

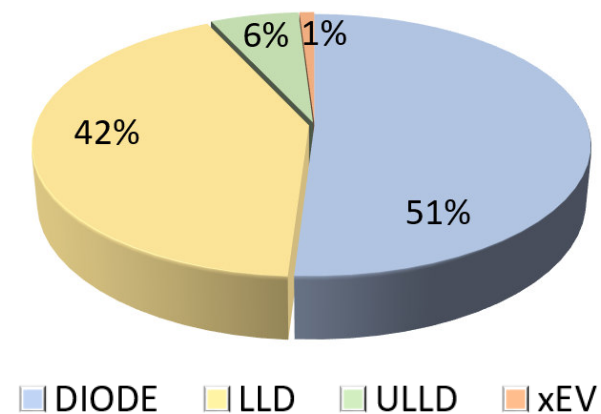


Sales Contribution by Products

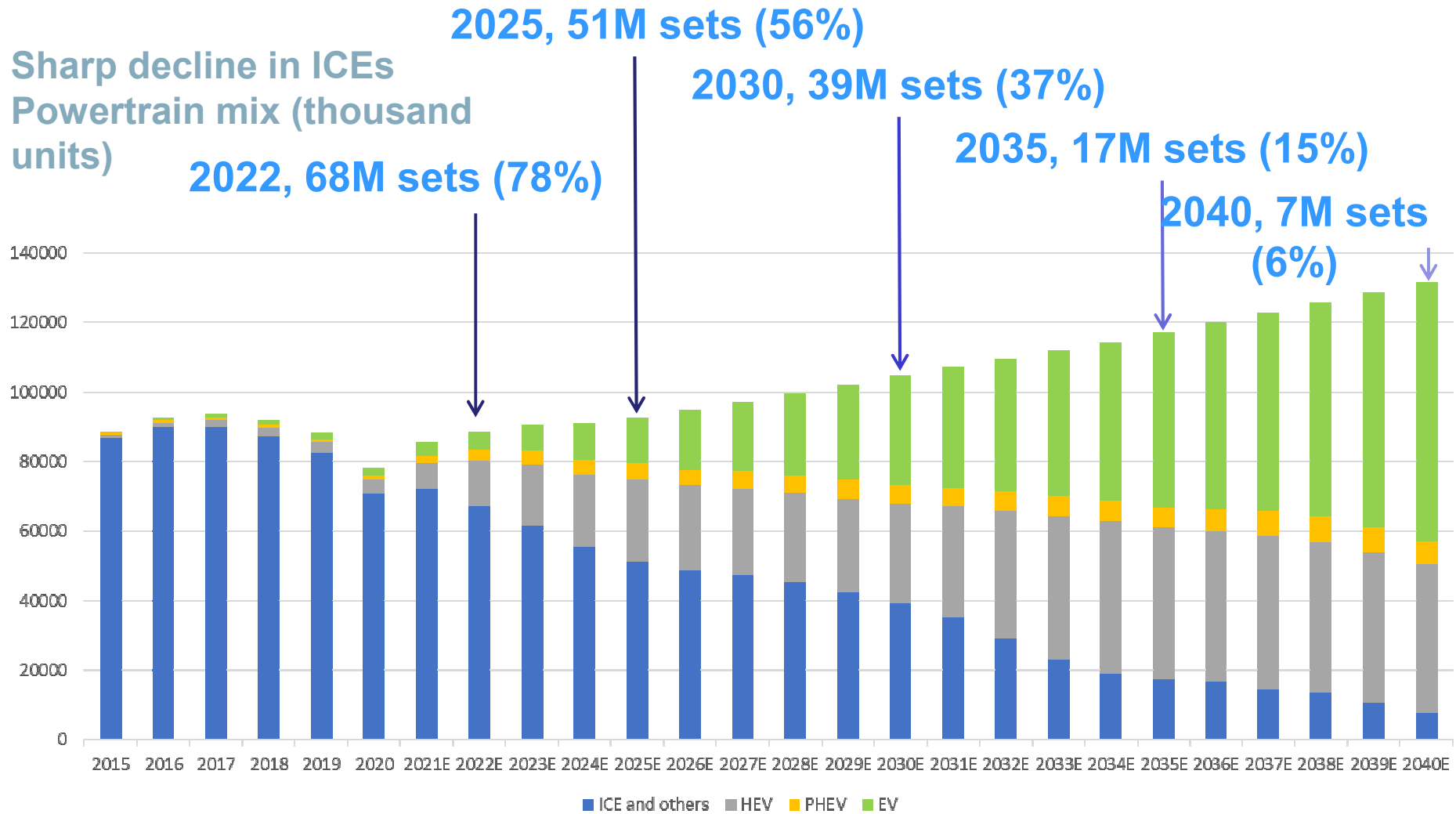
2021



2022(F)



Global ICE Vehicle and xEV Sales Prediction



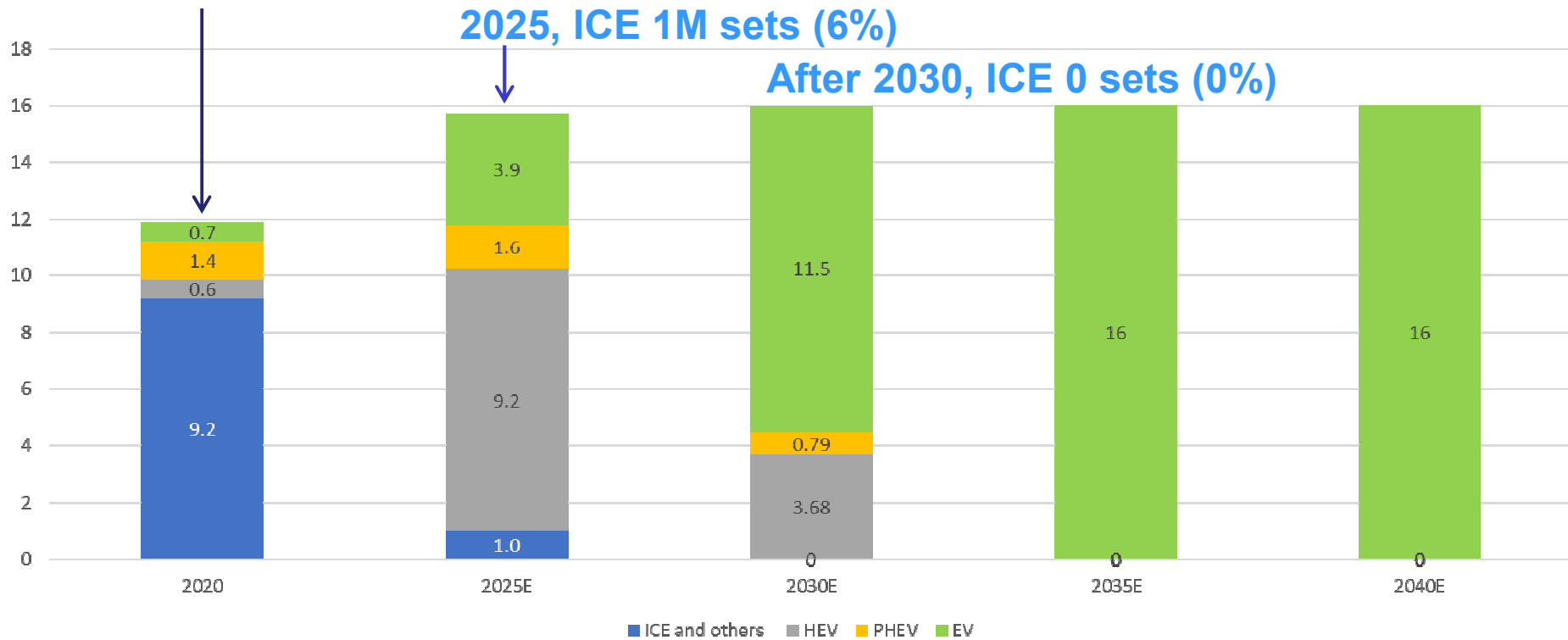
Source : IHS Global Insight, Goldman Sachs Global Investment Research

Europe ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040

2020, ICE 9.2M sets (77%)



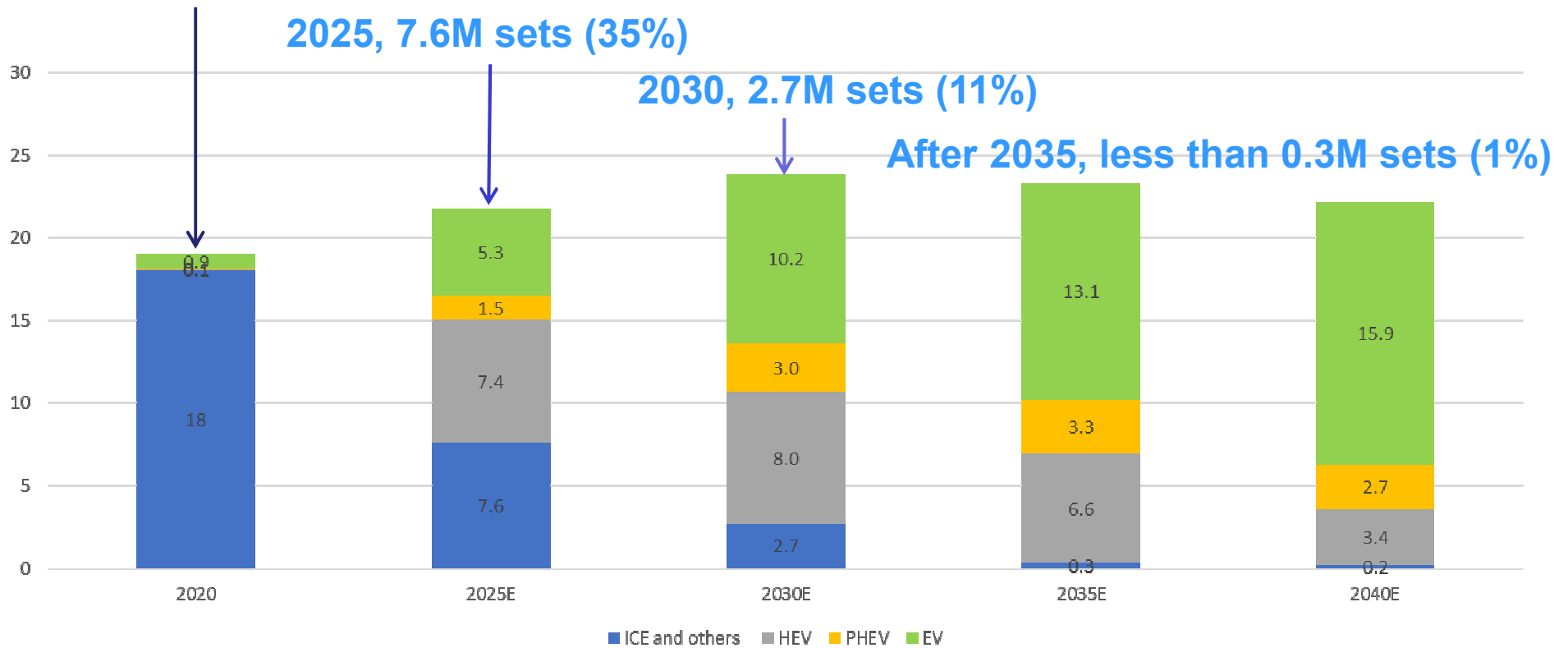
Source : IHS Global Insight, Goldman Sachs Global Investment Research

China ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040

2020, 18M sets (94%)

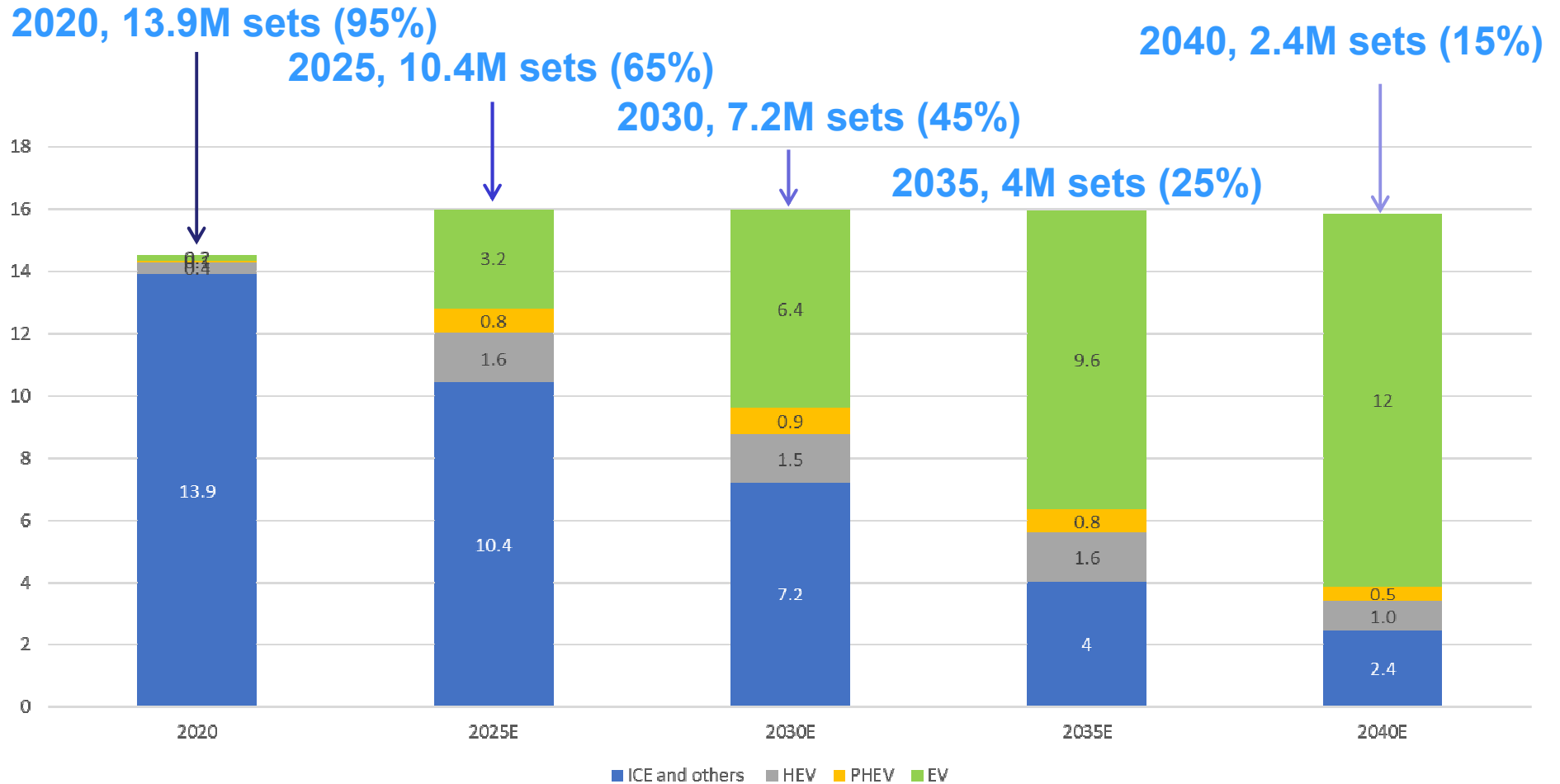


Source : IHS Global Insight, Goldman Sachs Global Investment Research

US ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040



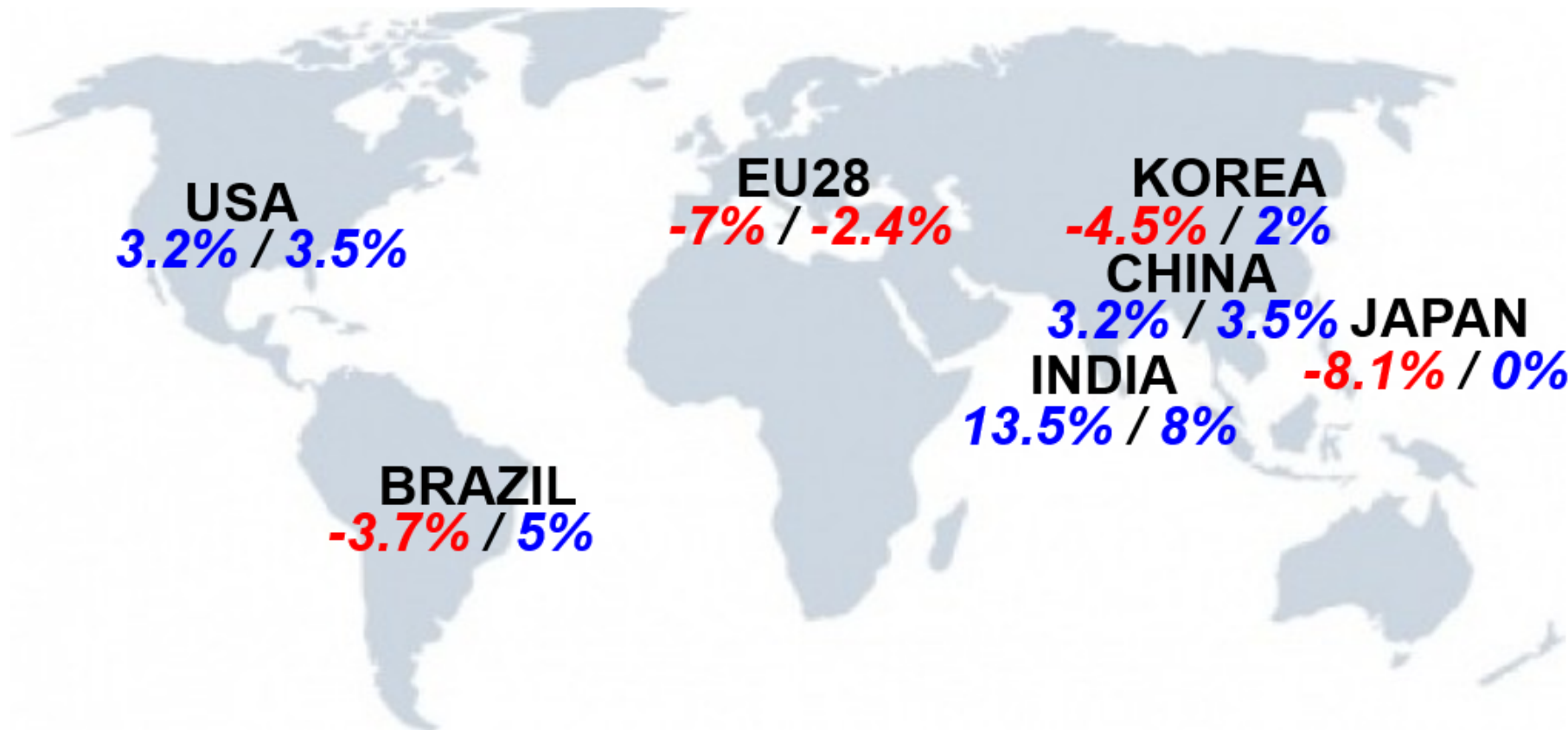
Source : IHS Global Insight, Goldman Sachs Global Investment Research

2023 GLOBAL AUTOMOBILE SALES



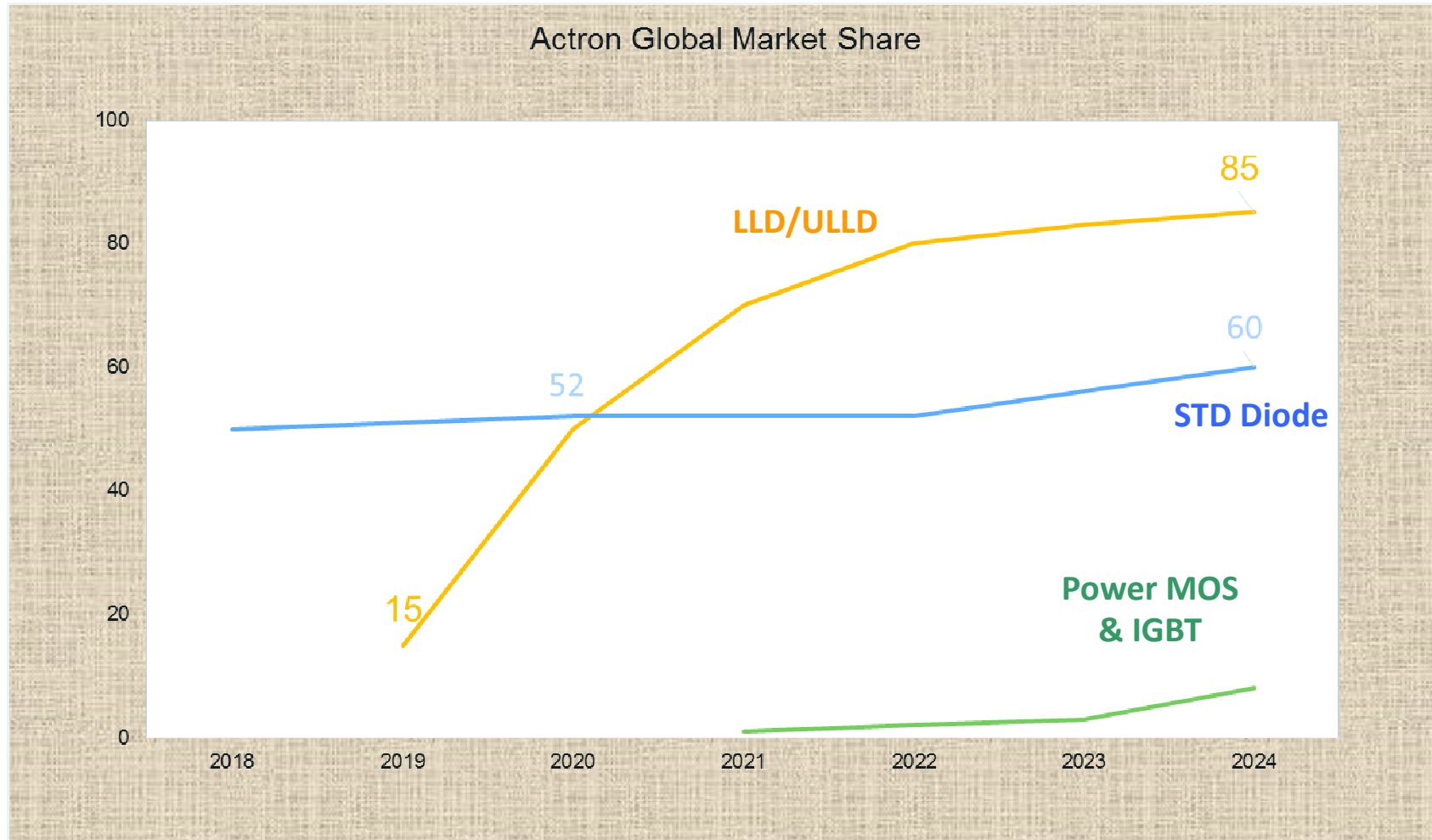
GLOBAL 2022 **-0.5%** → 2023 **2%**

2021 81.4M → 2022 81M → 2023 82.6M



Source : Moody`s, Automotive News

Actron Diode Global Market Share



Actron Group 8 Seasons Revenue

