

Actron Technology

(8255.TT)



2023/Q2 Investor Conference

Speakers:

- 吳憲忠 George Wu: President / Spokesperson
- 黃錫欽 Jason Huang: VP of Sales & Marketing / Deputy Spokesperson
- 鍾曉瑩 Mia Chung : Special assistance / Investor Relations

Jun, 26th, 2023

Agenda



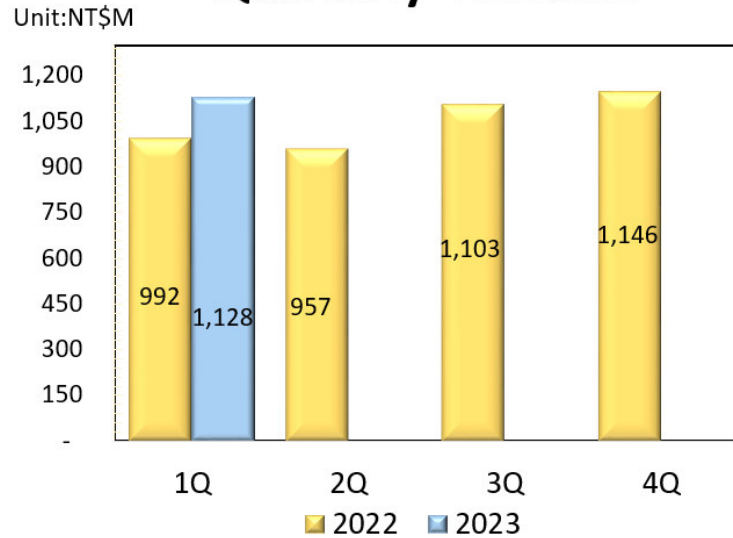
1. Financial Highlight
2. Global Automobile Sales
3. Q & A

Financial Highlight

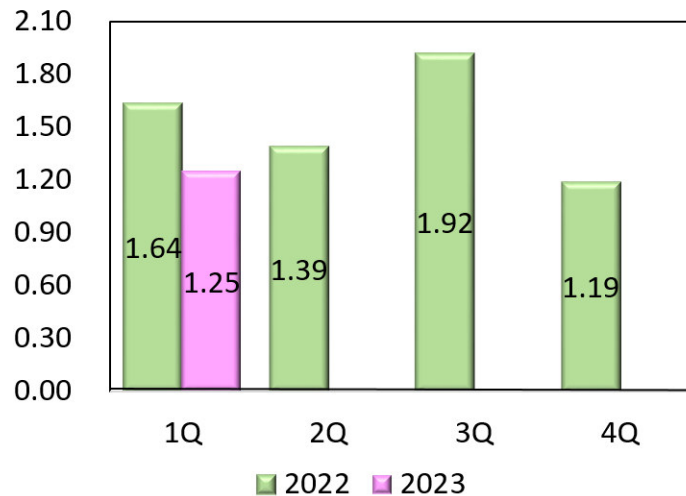
Sales Contribution by Products



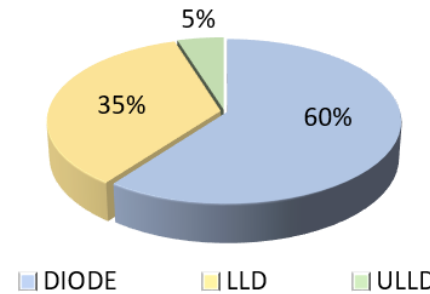
Quarterly revenue



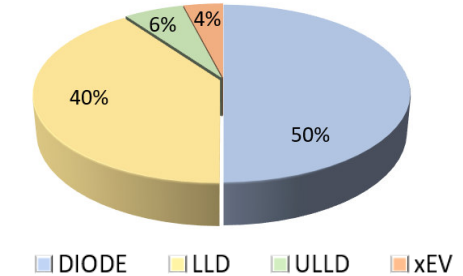
Quarterly EPS



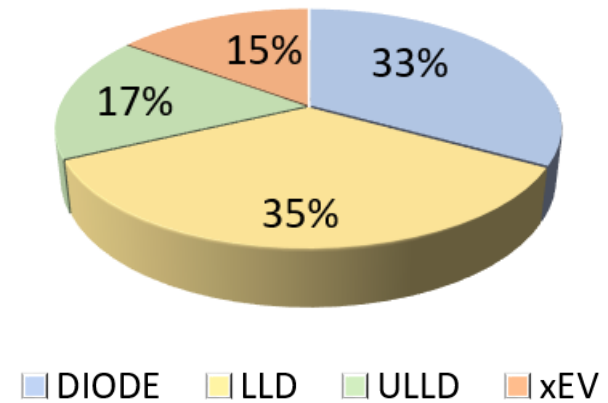
2021



2022



2023(F)



2023 Q1/Q2 GLOBAL AUTOMOBILE SALES



1. China : Jan~Apr AUTOMOBILE SALES → 8.235 million ,YoY 7.1%. Jan~Apr xEV → 2.222 million ,YoY 42.8%. Jan~Apr → xEV 27% .
2. USA : Jan~May AUTOMOBILE SALES → 6.35 million ,YoY 11.80% (5.68 million) .
3. Japan : Jan~May AUTOMOBILE SALES → 2.06 million , YoY 17.05% (1.76 million) .
4. Germany : Jan~Apr AUTOMOBILE SALES → 0.87 million , YoY 8.75% (0.80 million) .
5. U.K. : Jan~Apr AUTOMOBILE SALES → 0.73 million , YoY 35.19% (0.54 million) .
6. France : Jan~Apr AUTOMOBILE SALES → 0.55 million , YoY 14.58% (0.48 million) .
7. Italy : Jan~Apr AUTOMOBILE SALES → 0.55 million , YoY 25.00% (0.44 million) .

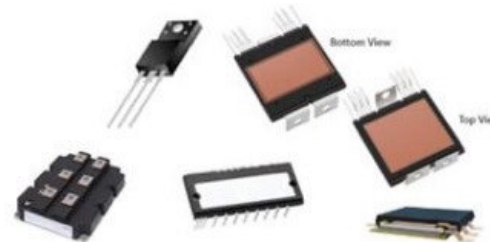
Global IGBT/SiC Makers



Power Semi. Supplier Market Share (2022)

Global Power Semi. Sales \approx \$25.1B (2022)

Power Semiconductor Supplier (BJT, FET, IGBT, SiC, GaN, Module)	Market Share (Percentage)
	19.11%
	8.35%
	5.98%
	5.62%
	4.77%
	4.73%
	3.54%
	2.86%
	2.69%



Global Power IGBT Sales \approx \$8.2B (2022)

IGBT Power Solution Provider (Device, Discrete, and Module)	Market Share (Percentage)
	28.95%
	16.69%
	12.58%
	6.56%
	5.67%
	3.84%



Global Power SiC Sales \approx \$1.6B (2022)

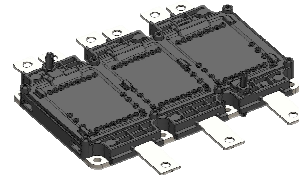
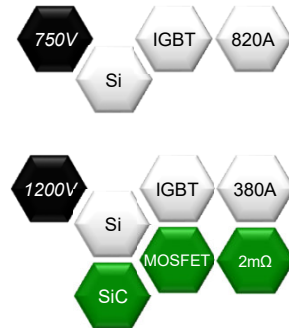
SiC Power Solution Provider (Device, Discrete, and Module)	Market Share (Percentage)
	37.21%
	20.46%
	13.29%
	9.49%
	7.08%
	2.55%

Source: APEC 2023, PCIM 2023, Omdia, TechInsights, Yole, Published Company Reports, Semiconductor Insights, EDN

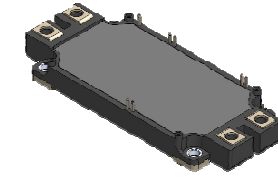
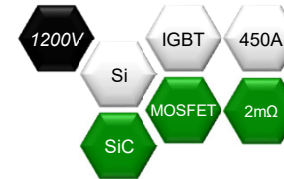
Actron Power Device Solution for EV



Actron xEV Power Modules Solution

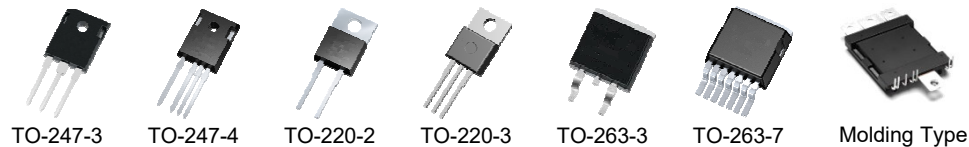
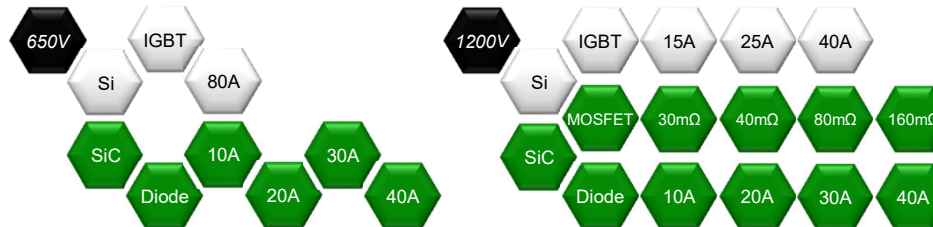
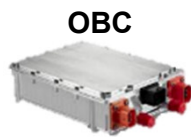


6-in-1 Power Module



2-in-1 Power Module

Actron xEV Power Discretes Solution



xEV Power Device Cost Structure

