

Actron Technology

(8255.TT)



2023/Q1 Investor Conference

Speakers:

- 吳憲忠 George Wu: President / Spokesperson
- 黃錫欽 Jason Huang: VP of Sales & Marketing / Deputy Spokesperson
- 鍾曉瑩 Mia Chung : Special assistance / Investor Relations

Mar, 30th, 2023

Agenda



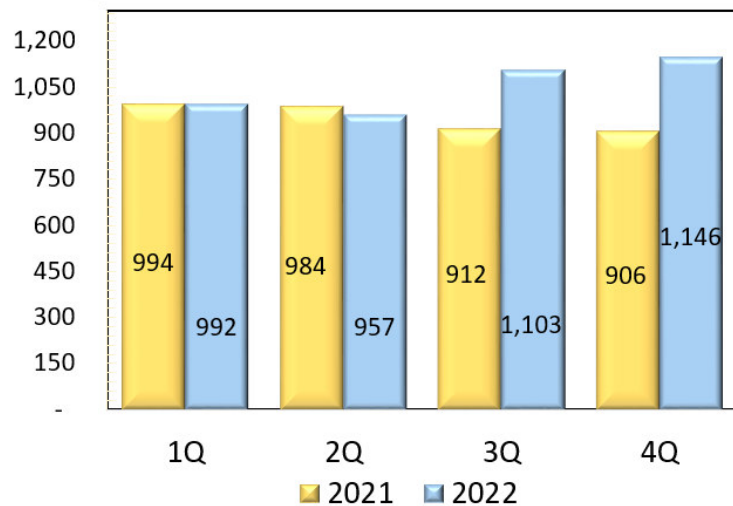
1. Financial Highlight
2. Financial Performance of investee companies
3. Global Automobile Sales
4. Q & A



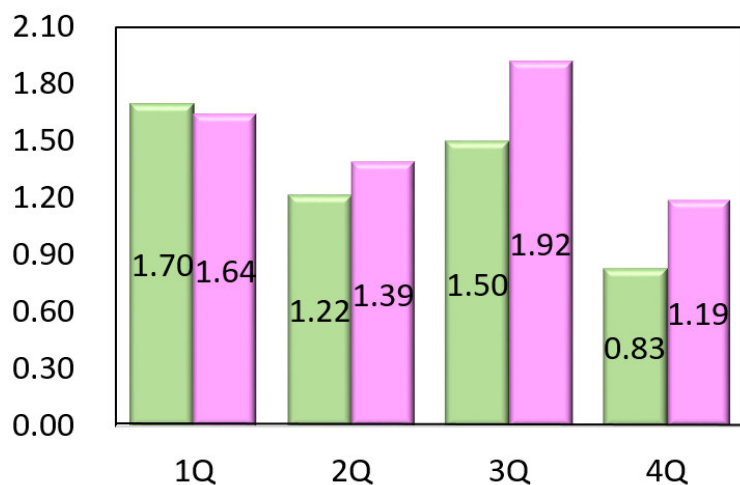
Financial Highlight

Quarterly revenue

Unit:NT\$M

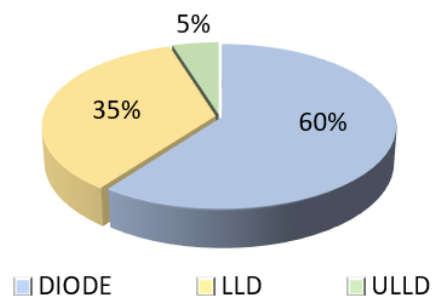


Quarterly EPS

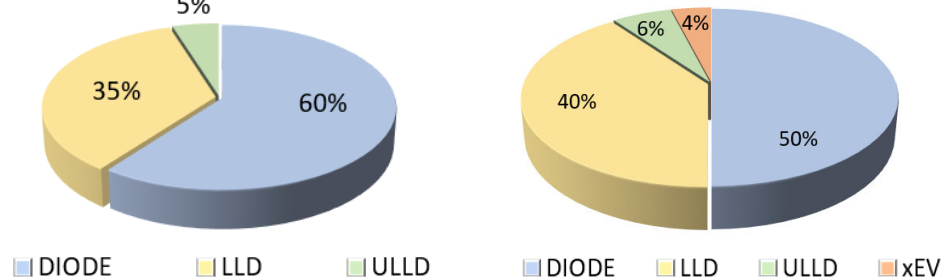


Sales Contribution by Products

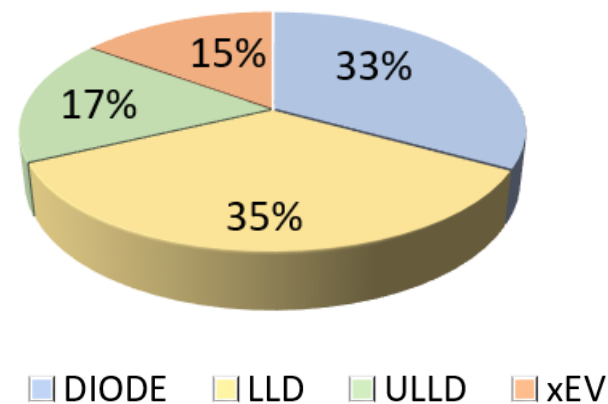
2021



2022



2023(F)



Financial Performance of investee companies

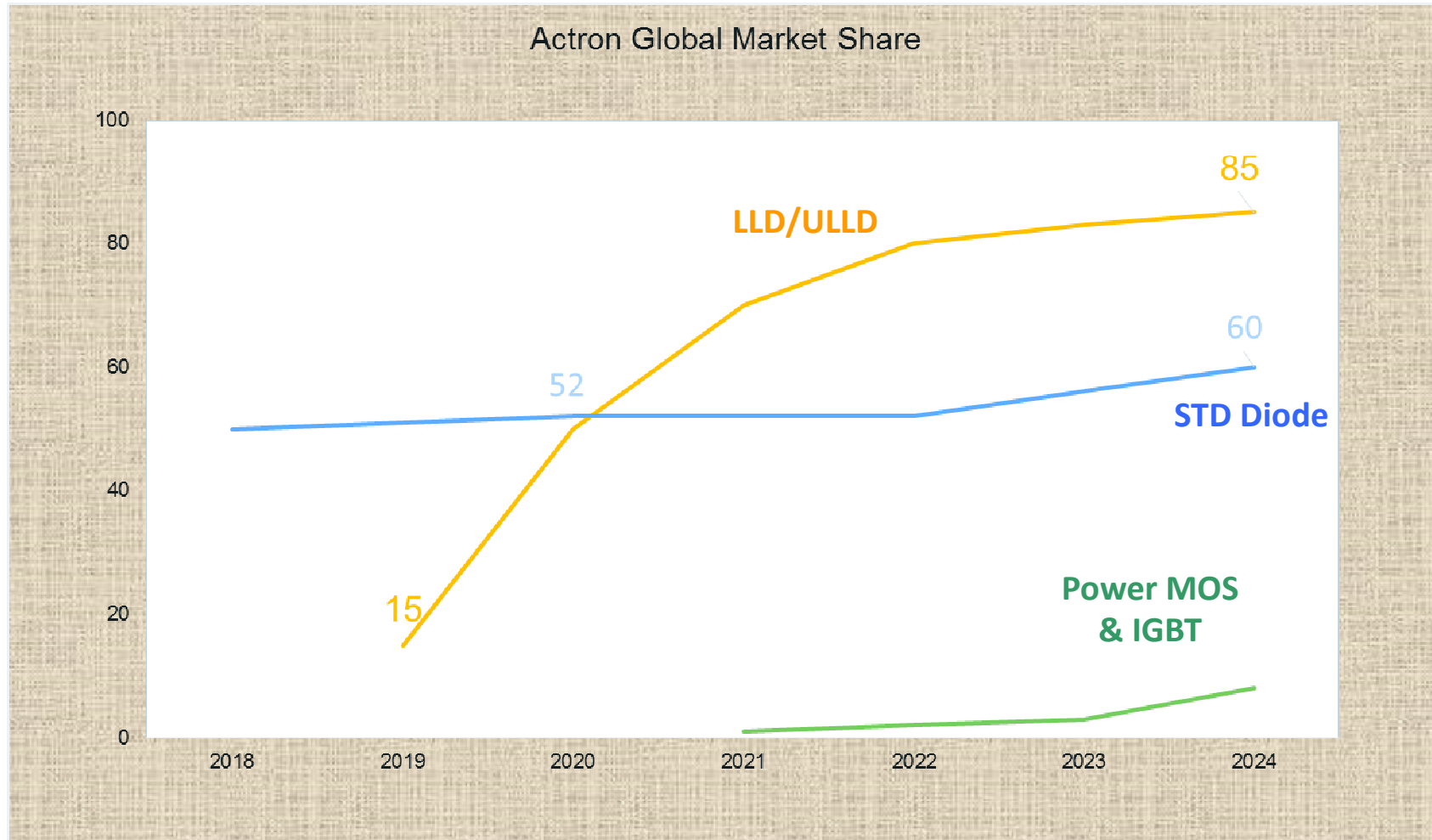


NT\$ thousand

2022	MOSEL	QINGDAO	DINGWEI	REC	BIGBEST
Net operating revenue	2,151,511	179,433	656,134	156,401	329,575
Net profit attributable to: Owners of the parent company	550,228	(6,131)	60,792	6,503	12,957

2021	MOSEL	QINGDAO	DINGWEI	REC	BIGBEST
Net operating revenue	1,951,967	214,561	589,768	177,558	160,513
Net profit attributable to: Owners of the parent company	245,238	2,370	63,719	27,474	(31,735)

Actron Diode Global Market Share

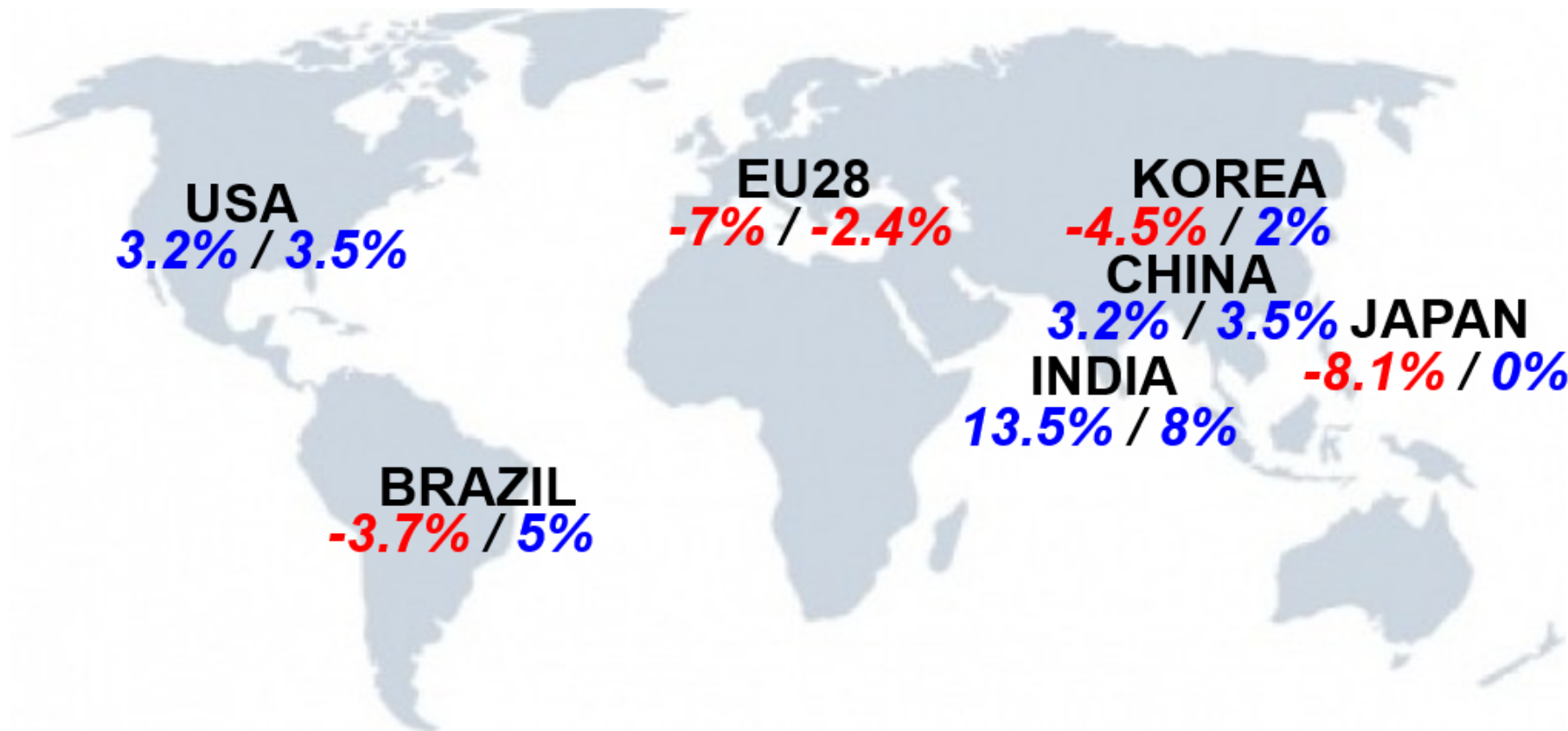


2023 GLOBAL AUTOMOBILE SALES



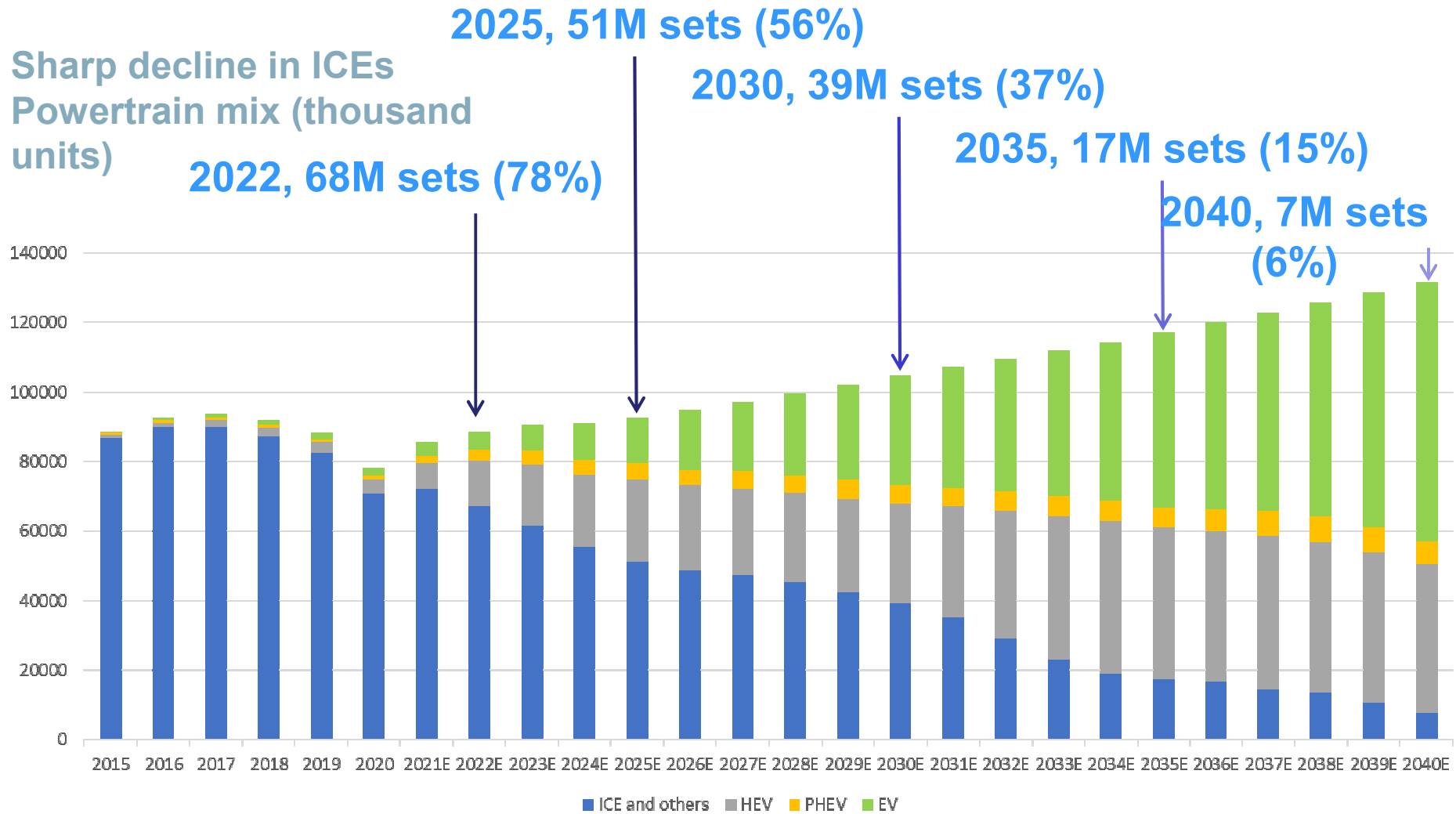
GLOBAL 2022 **-0.5%** → 2023 **2%**

2021 81.4M → 2022 81M → 2023 82.6M



Source : Moody`s, Automotive News

Global ICE Vehicle and xEV Sales Prediction



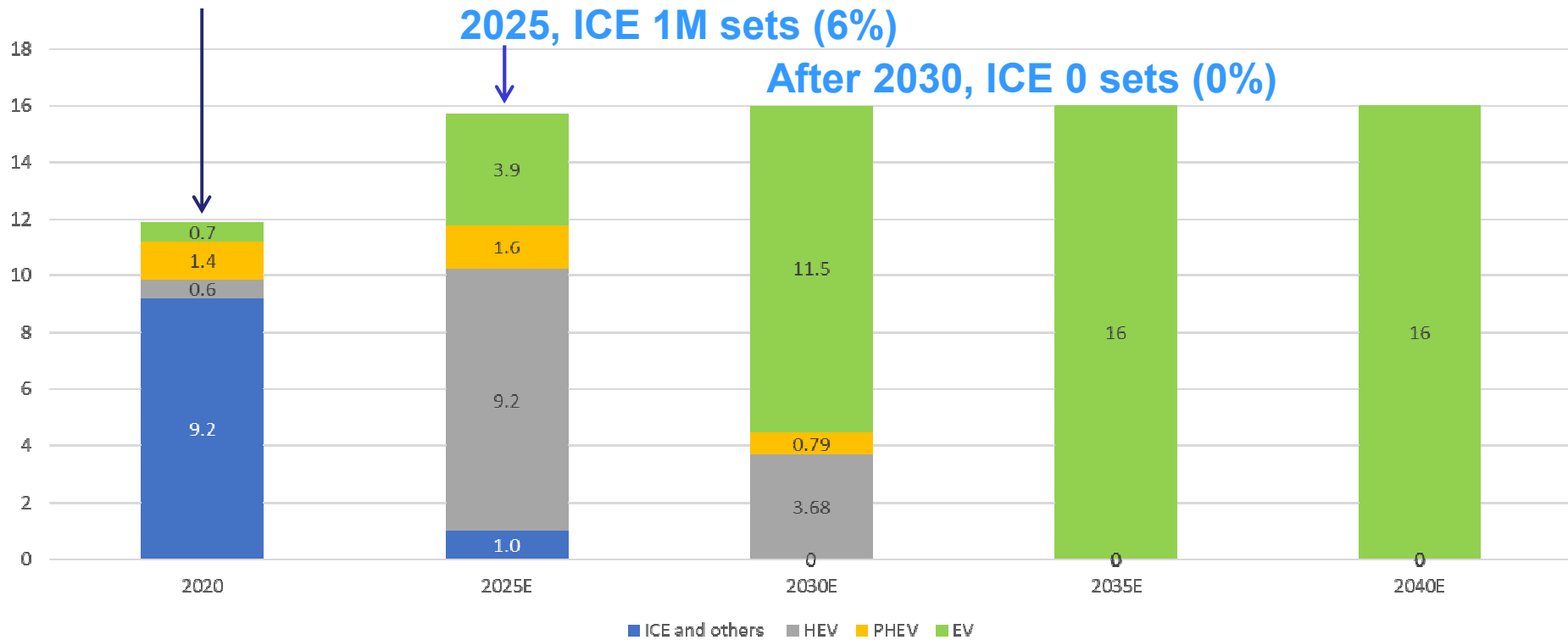
Source : IHS Global Insight, Goldman Sachs Global Investment Research

Europe ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040

2020, ICE 9.2M sets (77%)



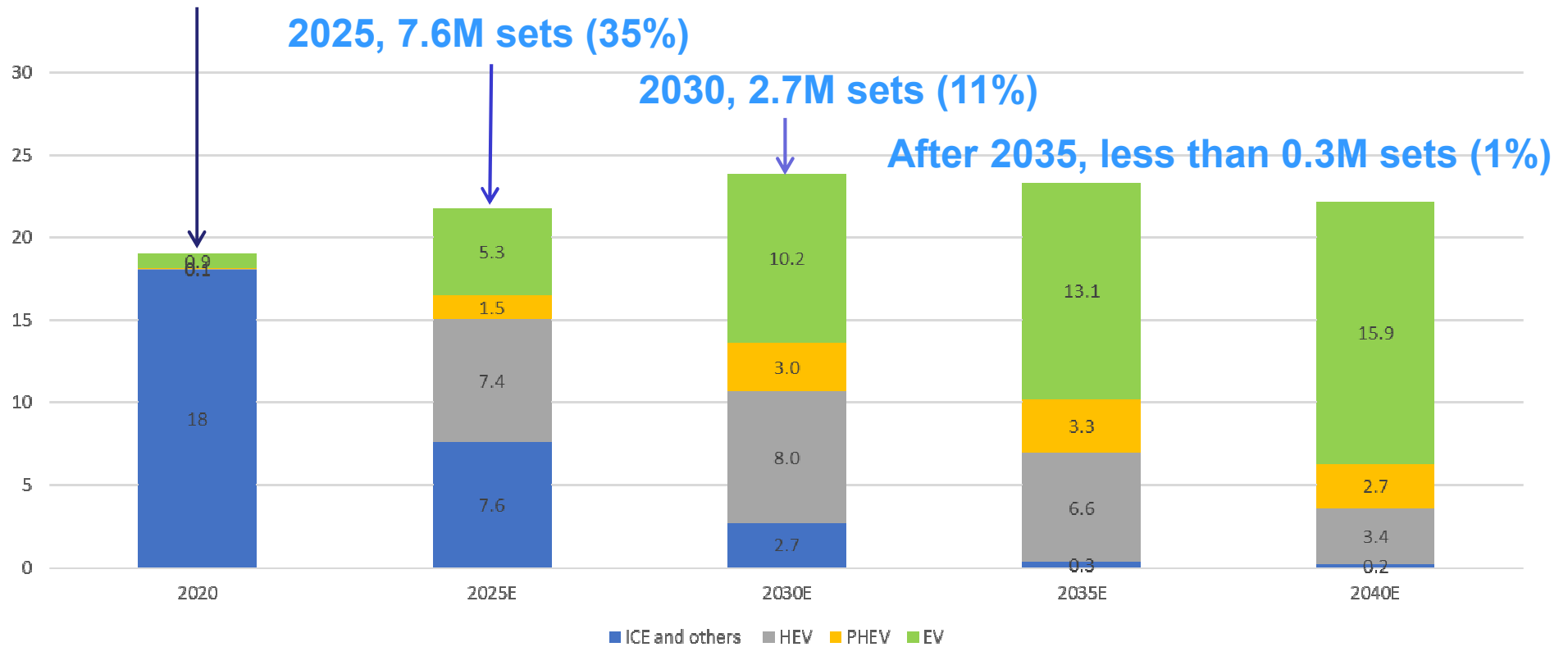
Source : IHS Global Insight, Goldman Sachs Global Investment Research

China ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040

2020, 18M sets (94%)

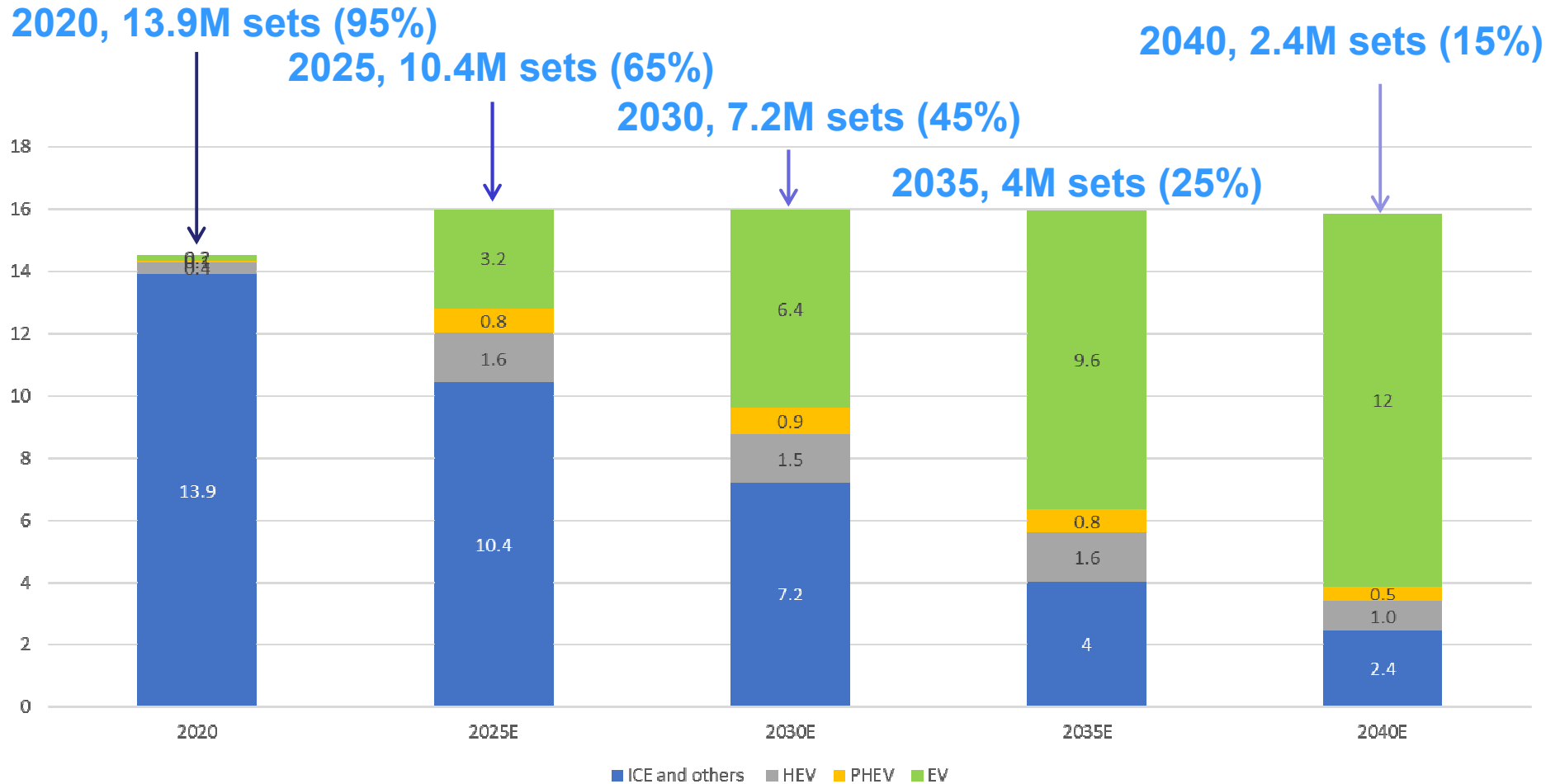


Source : IHS Global Insight, Goldman Sachs Global Investment Research

US ICE Vehicle and xEV Sales Prediction



ICE Vehicle Sales Prediction from 2025~2040



Source : IHS Global Insight, Goldman Sachs Global Investment Research